## Announcement Summary

**Entity name**

PERPETUAL CREDIT INCOME TRUST

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 07, 2021

**The +securities to be quoted are:**

☑ +Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| PCI | ORDINARY UNITS FULLY PAID | 22,907 | 07/06/2021 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

PERPETUAL CREDIT INCOME TRUST

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARSN

**Registration number**

626053496

**1.3 ASX issuer code**

PCI

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

7/6/2021

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
☑ +Securities issued under a +dividend or distribution plan

**2.2 The +securities to be quoted are:**
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

3/6/2021

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

PCI : ORDINARY UNITS FULLY PAID

**Issue date**

7/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**
 ☑ Yes

Issue details

**Number of +securities to be quoted**

22,907

**Are the +securities being issued for a cash consideration?**
 ☑ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.11100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PCI : ORDINARY UNITS FULLY PAID | 400,488,940 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|

## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**
☑ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**
☑ Yes